Entered on Docket
August 10, 2021
EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA



1 WEIL, GOTSHAL & MANGES LLP Signed and Filed: August 9, 2021 Theodore E. Tsekerides (pro hac vice) 2 (theodore.tsekerides@weil.com) Jessica Liou (pro hac vice) Veris Montal. 3 (jessica.liou@weil.com) Matthew Goren (pro hac vice) 4 (matthew.goren@weil.com) 767 Fifth Avenue 5 **DENNIS MONTALI** New York, NY 10153-0119 U.S. Bankruptcy Judge (212) 310-8000 6 Fax: (212) 310-8007 7 KELLER BENVENUTTI KIM LLP Tobias S. Keller (#151445) 8 (tkeller@kbkllp.com) Jane Kim (#298192) 9 (jkim@kbkllp.com) David A. Taylor (#247433) 10 (dtaylor@kbkllp.com) 650 California Street, Suite 1900 11 San Francisco, CA 94108 Tel: 415 496 6723 12 Fax: 650 636 9251 13 Attorneys for Debtors and Reorganized Debtors 14 UNITED STATES BANKRUPTCY COURT 15 NORTHERN DISTRICT OF CALIFORNIA SAN FRANCISCO DIVISION 16 Case No. 19-30088 (DM) In re: 17 Chapter 11 **PG&E CORPORATION,** (Lead Case) 18 (Jointly Administered) - and -19 ORDER APPROVING PACIFIC GAS AND ELECTRIC COMPANY, STIPULATION BY AND 20 BETWEEN REORGANIZED Debtors. DEBTORS AND GABRIEL 21 **SENICERO** ☐ Affects PG&E Corporation 22 ☐ Affects Pacific Gas and Electric Company ☑ Affects both Debtors 23 * All papers shall be filed in the Lead Case, 24 No. 19-30088 (DM). 25 26 27

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The Court having considered the *Stipulation By and Between Reorganized Debtors and Gabriel Senicero*, dated August 5, 2021 [Dkt. No. 11023] (the "**Stipulation**"), entered into by PG&E Corporation ("**PG&E Corp**.") and Pacific Gas and Electric Company (the "**Utility**"), as debtors and reorganized debtors (collectively, the "**Debtors**" and as reorganized pursuant to the Plan, the "**Reorganized Debtors**") in the above-captioned cases (the "**Chapter 11 Cases**") and Gabriel Senicero ("**Senicero**"); and pursuant to such Stipulation and agreement of the Parties, and good cause appearing,

IT IS HEREBY ORDERED THAT:

- 1. The Stipulation is approved.
- 2. Upon the date of the entry of this Order, the Plan Injunction shall be modified, to the extent necessary, solely to permit Senicero to liquidate the claims against the Utility asserted in the Proofs of Claim by prosecuting the State Court Action through final judgment and any appeals thereof, but not to permit enforcement of any such judgment, which judgment, if any, shall be recoverable solely as a General Unsecured Claim in accordance with the Plan and through the claims reconciliation process in these Chapter 11 Cases.
- 3. Upon the date of the entry of this Order, the Stipulation shall be deemed an objection by the Reorganized Debtors to each of the Proofs of Claim, and each Proof of Claim shall be considered a Disputed Claim. Each Proof of Claim shall be deemed an Allowed Claim on the earlier of (a) the date on which the Proof of Claim becomes an Allowed Claim pursuant to written agreement between the claimant and the Reorganized Debtors, or (b) sixty (60) days after either Party files notice in the Bankruptcy Court that a judgment liquidating the underlying claim has been entered in the State Court Action and all appeals from such judgment have been concluded or the time to appeal has expired, provided that if, as permitted by paragraph 4(a) hereof, the Reorganized Debtors further object to the Proof of Claim on any specific grounds not

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Stipulation.

1	precluded by a final judgment in the State Court Action, the Proof of Claim shall remain Disputed	
2	and shall not be Allowed without further Order of the Bankruptcy Court.	
3	4.	Nothing herein is intended, nor shall it be construed, to be:
4		a. a waiver by the Reorganized Debtors or any other party in interest, of any right to
5		object to the Proofs of Claim on any grounds not precluded by a final judgment in
6		the State Court Action, or
7		b. a waiver by Senicero of his rights to oppose any asserted challenge to any Proof
8		of Claim, or
9		c. a waiver by any Party of any claim or defense in the State Court Action.
10	5.	The Reorganized Debtors have reserved all rights to object to the Proofs of Claim on
11	any basis, including that Proof of Claim No. 107043 was not timely filed.	
12	6.	The Stipulation shall be binding on the Parties and each of their successors in interest.
13	7.	The Stipulation shall constitute the entire agreement and understanding of the Parties
14	relating to the subject matter thereof and supersedes all prior agreements and understandings relating	
15	to the subject matter hereof.	
16	8.	This Court shall retain jurisdiction to resolve any disputes or controversies arising
17	from this Order or the Stipulation.	
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19	APPROVED AS TO FORM AND CONTENT:	
20	Dated: August 5, 2021	
21	BRADY LAW GROUP	
22	BRADY LA	W GROUP
23	/s/ Steven J. Brady	
24	Steven J. Brady	
25	Attorneys for Gabriel Senicero	
26	*** END OF ORDER ***	
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